



# 2023-2024 Verification Worksheet Independent V1

FINANCIAL AID OFFICE  
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Please read the entire form, complete ALL sections, attach the requested documentation, sign the form, and return to the Financial Aid Office. By law, Luna Community College has the right to request this information before awarding financial aid. *Incomplete worksheets and documentation will cause delays in processing your financial aid. No determination of aid eligibility can be made until all documents are received and reviewed.* **Warning: If you purposely give false or misleading information on this form, you may be fined, be sentenced to jail, or both.**

## A. Student's Information

Print Student's Name

LCC ID #

Student's LCC Email Address

Student's Phone Number (Include area code)

## B. Family Information

List the people in the student's household. Include:

- The student.
- The student's spouse (if married).
- The student's or spouse's children if the student or spouse will provide more than half of the children's support from July 1, 2023, through June 30, 2024, even if a child does not live with the student.
- Other people if they now live with the student and the student or spouse provides more than half of the other person's support, and will continue to provide more than half of that person's support through June 30, 2024.

Number in College: Include in the space below information about any household member who is, or will be, enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2023, and June 30, 2024, and include the name of the college.

Full Name	Age	Relationship	College or University	Will be Enrolled at Least Half Time (yes or no)
		Self	Luna Community College	

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

**C. STUDENT and/or SPOUSE- 2021 IRS Income Tax Return Information****Check the box that applies:**

The STUDENT and/or SPOUSE has **filed or will file** a 2021 IRS Income Tax Return. **GO TO SECTION D.**

The STUDENT and/or SPOUSE **will not and is not required** to file a 2021 IRS Income Tax Return. **GO TO SECTION E.**

**D. Verification of 2021 IRS Income Tax Information- STUDENT and/or SPOUSE (Tax Filers ONLY)**

**TAX RETURN FILERS-** Complete this section if the **STUDENT and/or SPOUSE** **filed or will file** a 2021 IRS income tax return(s). The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of the FAFSA online application. **Contact the financial aid office if the student and spouse filed separate IRS income tax returns for 2020 or had a change in marital status after December 31, 2021.**

**Check the box that applies:**

The STUDENT and/or SPOUSE **has used or will use** the IRS DRT feature while completing the *FAFSA on the Web* to transfer 2021 IRS income tax return information.

The STUDENT and/or SPOUSE **was unable or chooses not to** use the IRS DRT feature while completing the FAFSA on the Web, and instead *will provide LCC a 2021 IRS Tax Return Transcript.*

**To obtain a 2021 IRS Tax Return Transcript:**

- **Online Request-** Go to [www.irs.gov](http://www.irs.gov), click on the "Get Your Tax Record". Click "Get Transcript Online" or "Get Transcript by Mail". Make sure to request the "IRS Tax Return Transcript". An "IRS Tax Account Transcript" will NOT be accepted.
- **Automated Telephone Request-** 1-800-908-9946
- **Paper Request** - IRS Form 4506-T must be completed and submitted to the IRS

**E. Verification of Nontax Filer- STUDENT and SPOUSE**

**NONTAX FILER** - Complete this section if the STUDENT **will not file and is not required** to file a 2020 tax return with the IRS. All non-tax filers **MUST** submit a "*Verification of Nonfiling*" from the IRS to the Financial Aid Office.

**Check the box that applies:**

The STUDENT and/or SPOUSE **were not employed** and had no income earned from work in 2021. **The STUDENT and/or SPOUSE will submit a "Verification of Nonfiling" from the IRS. (IRS 4506-T must be completed and submitted to the IRS)**

The STUDENT and/or SPOUSE **was employed** in 2021 and has listed below the names of all employers, the amount earned from each employer in 2021, and whether an IRS W-2 form was provided or not. List every employer even if the employer did not issue an IRS W-2 form.

Employer's Name	IRS W-2 or an Equivalent Document Provided?	Annual Amount Earned in 2021
<i>(Example) ABC's Auto Body Shop</i>	Yes	\$4,500.00
Total Amount of Income Earned From Work		\$

Student Name: \_\_\_\_\_

LCC ID #: \_\_\_\_\_

## F. Certifications and Signatures

Each person signing below certifies that all of the information reported is complete and correct.

**WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.**

\_\_\_\_\_  
**Print Student's Name**

\_\_\_\_\_  
**LCC ID #**

\_\_\_\_\_  
**Student's Signature Required**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Spouse's Signature (Optional)**

\_\_\_\_\_  
**Date**