



FINANCIAL AID OFFICE
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2017-2018 Verification Worksheet Dependent V1

Please read the entire form, complete ALL sections, attach the requested documentation, sign the form, and return to the Financial Aid Office. By law, Luna Community College has the right to request this information before awarding financial aid. If there are differences between the information submitted and your Free Application for Federal Student aid (FAFSA) the school will make the necessary changes. *Incomplete worksheets and documentation will cause delays in processing your financial aid. No determination of aid eligibility can be made until all documents are received and reviewed.* **Warning: If you purposely give false or misleading information on this form, you may be fined, be sentenced to jail, or both.**

A. Student's Information

 Student's Name

 LCC ID or Social Security Number

 Student's Street Address (include apt. no.)

 Student's Date of Birth

 City State Zip Code

 Student's Email Address

 Student's Home Phone Number (include area code)

 Student's Alternate or Cell Phone Number

B. Dependent Student Family Information

List the people in your parents' household. Include:

- Yourself.
- Your parents (including stepparent) even if you don't live with your parents.
- Your parents' other children if your parents will provide more than half of their support from July 1, 2017 through June 30, 2018. Include children even if they don't live with your parents.
- Other people if they now live with your parents and your parents will provide more than half of the other person's support, and will continue to provide more than half of that person's support through June 30, 2018.

Number in College: Include the name of the college for any household member listed, who will be enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2017, and June 30, 2018.

Full Name	Age	Relationship	College or University	Will be Enrolled at Least Half Time
		Self	<i>Luna Community College</i>	

If more space is needed, attach a separate page with the student's name and LCC ID at the top.

Student Name: _____

LCC ID: _____

C. STUDENT- 2015 IRS Income Tax Return Information

Check the box that applies:

- The STUDENT has **filed or will file** a 2015 IRS Income Tax Return. **GO TO SECTION D.**
- The STUDENT **will not and is not required** to file a 2015 IRS Income Tax Return. **GO TO SECTION E.**

D. Verification of 2015 IRS Income Tax Information- STUDENT (Tax Filers ONLY)

TAX RETURN FILERS- Complete this section if the STUDENT **filed or will file** a 2015 IRS income tax return(s). *The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of the FAFSA online application.* Contact the financial aid office if more information is needed about using the IRS DRT.

Check the box that applies:

- The STUDENT **has used or will use** the IRS DRT feature while completing the FAFSA on the Web to transfer 2015 IRS income tax return information. The STUDENT *will submit copies of all 2015 W-2 forms or W-2 Transcripts.*
- The STUDENT **was unable or chooses not to** use the IRS DRT feature while completing the FAFSA on the Web, and instead *will provide LCC a 2015 IRS Tax Return Transcript and copies of all 2015 W-2 forms or W-2 Transcripts.*

To obtain a 2015 IRS Tax Return Transcript:

- **Online Request-** Go to www.irs.gov, under the Tools heading, click on the "Get a Tax Transcript". Click "Get Transcript ONLINE" or "Get Transcript by MAIL". Make sure to request the "IRS Tax Return Transcript". An "IRS Tax Account Transcript" **WILL NOT** be accepted.
- **Telephone Request-** 1-800-908-9946
- **Paper Request-** IRS Form 4506T-EZ or IRS Form 4506-T must be completed and submitted to the IRS

E. Verification of Non-tax Filer- STUDENT

NON-TAX FILER - Complete this section if the STUDENT **will not file and is not required** to file a 2015 tax return with the IRS.

Check the box that applies:

- The STUDENT was not employed and had no income earned from work in 2015.
- The STUDENT was employed in 2015 and has listed below the names of all employers, the amount earned from each employer in 2015, and whether an IRS W-2 form is provided. (Provide copies of all 2015 IRS W-2 forms issued to the student by his/her employers). List every employer even if the employer did not issue an IRS W-2 form.

Employer's Name	2015 Amount Earned	IRS W-2 Provided?
Suzy's Auto Body Shop (example)	\$2,000.00	Yes

F. PARENTS- 2015 IRS Income Tax Return Information

Check the box that applies:

The PARENTS have **filed or will file** a 2015 IRS Income Tax Return. **GO TO SECTION G.**

The PARENTS **will not and are not required** to file a 2015 IRS Income Tax Return. **GO TO SECTION H.**

G. Verification of 2015 IRS Income Tax Information- PARENT (Tax Filers ONLY)

TAX RETURN FILERS- Complete this section if the PARENT(S) **filed or will file** a 2015 IRS income tax return(s). The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of the FAFSA online application. *Contact the financial aid office if the parents filed separate IRS income tax returns for 2015 or had a change in marital status after December 31, 2015.*

Check the box that applies:

The PARENTS **have used or will use** the IRS DRT feature while completing the *FAFSA on the Web* to transfer 2015 IRS income tax return information. The PARENT *will submit copies of all 2015 W-2 forms or W-2 Transcripts.*

The PARENTS **were unable or chose not to** use the IRS DRT feature while completing the FAFSA on the Web, and instead *will provide LCC a 2015 IRS Tax Return Transcript and copies of all 2015 W-2 forms or W-2 Transcripts.*

To obtain a 2015 IRS Tax Return Transcript:

- **Online Request** - Go to www.irs.gov, under the Tools heading, click on the "Get a Tax Transcript". Click "Get Transcript ONLINE" or "Get Transcript by MAIL". Make sure to request the "IRS Tax Return Transcript". An "IRS Tax Account Transcript" **will NOT** be accepted.
- **Telephone Request**- 1-800-908-9946
- **Paper Request**- IRS Form 4506T-EZ of 4506-T must be completed and submitted to the IRS

H. Verification of Non-tax Filer- PARENTS

NON-TAX FILERS- Complete this section if the PARENTS **will not file and are not required** to file a 2015 tax return with the IRS.

Check the box that applies:

The PARENTS **were not employed** and had no income earned from work in 2015.

The PARENTS **were employed** in 2015 and have listed below the names of all employers, the amount earned from each employer in 2015, and whether an IRS W-2 form is provided. (Provide copies of all 2015 IRS W-2 forms issued to the parents by his/her employers). List every employer even if the employer did not issue an IRS W-2 form.

Employer's Name	2015 Amount Earned	IRS W-2 Provided?
<i>Suzy's Auto Body Shop (example)</i>	<i>\$2,000.00</i>	<i>Yes</i>

Student Name: _____

LCC ID: _____

I. Receipt of other Federal Benefits

The PARENTS certify that a member of the household (listed in *Section B. Dependent Student Family Information*), received the following benefits sometime during 2015-2016:

- Medicaid or Supplemental Security Income
- Supplemental Nutrition Assistance Program (SNAP)
- Free or Reduced Price School Lunch
- Temporary Assistance for Needy Families (TANF)
- Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)

J. Certifications and Signatures

Each person signing below certifies that all of the information reported is complete and correct.

Printed Student's Name

LCC ID or Social Security Number

Student's Signature

Date

Parent's Signature

Date

Warning: If you purposely give false or misleading information on this form, you may be fined, be sentenced to jail, or both.