



FINANCIAL AID OFFICE
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2017-2018 Verification Worksheet Independent V5

Please read the entire form, complete ALL sections, attach the requested documentation, sign the form, and return to the Financial Aid Office. By law, Luna Community College has the right to request this information before awarding financial aid. If there are differences between the information submitted and your Free Application for Federal Student aid (FAFSA) the school will make the necessary changes. *Incomplete worksheets and documentation will cause delays in processing your financial aid. No determination of aid eligibility can be made until all documents are received and reviewed.* **Warning: If you purposely give false or misleading information on this form, you may be fined, be sentenced to jail, or both.**

A. Student's Information

Student's Last Name First Name M.I.

LCC ID or Social Security Number

Student's Street Address (include apt. no.)

Student's Date of Birth

City State Zip Code

Student's Email Address

Student's Home Phone Number (include area code)

Student's Alternate or Cell Phone Number

B. Independent Student Family Information

List the people in your household. Include:

- Yourself.
- Your spouse (if married).
- Your children or your spouse's children if you or your spouse will provide more than half of the child's support from July 1, 2017 through June 30, 2018, even if the child does not live with student.
- Other people if they now live with you and you or your spouse will provide more than half of the other person's support, and will continue to provide more than half of their support through June 30, 2018.

Number in College: Include the name of the college for any household member listed, who will be enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2017, and June 30, 2018.

Full Name	Age	Relationship	College or University	Will be Enrolled at Least Half Time
		Self	<i>Luna Community College</i>	

If more space is needed, attach a separate page with the student's name and Social Security Number at the top.

Student Name: _____

Student I.D.: _____

C. STUDENT and/SPOUSE- 2015 IRS Income Tax Return Information

Check the box that applies:

- The STUDENT and/or SPOUSE has **filed or will file** a 2015 IRS Income Tax Return. **GO TO SECTION D.**
- The STUDENT and/or SPOUSE **will not and is not required** to file a 2015 IRS Income Tax Return. **GO TO SECTION E.**

D. Verification of 2015 IRS Income Tax Information- STUDENT and/or SPOUSE (Tax Filers ONLY)

TAX RETURN FILERS- Complete this section if the **STUDENT and/or SPOUSE** filed or will file a 2015 IRS income tax return(s). The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of the FAFSA online application. *Contact the financial aid office if the student and spouse filed separate IRS income tax returns for 2015 or had a change in marital status after December 31, 2015.*

Check the box that applies:

- The STUDENT and/or SPOUSE **has used or will use** the IRS DRT feature while completing the *FAFSA on the Web* to transfer 2015 IRS income tax return information. The STUDENT *will submit copies of all 2015 W-2 forms or W-2 Transcripts.*
- The STUDENT and/or SPOUSE **was unable or chooses not to** use the IRS DRT feature while completing the FAFSA on the Web, and instead *will provide LCC a 2015 IRS Tax Return Transcript and copies of all 2015 W-2 forms or W-2 Transcripts.*

To obtain a 2015 IRS Tax Return Transcript:

- **Online Request-** Go to www.irs.gov, under the Tools heading, click on the "Get a Tax Transcript". Click "Get Transcript ONLINE" or "Get Transcript by MAIL". Make sure to request the "IRS Tax Return Transcript". An "IRS Tax Account Transcript" **will NOT** be accepted.
- **Telephone Request-** 1-800-908-9946
- **Paper Request-** IRS Form 4506T-EZ or 4506-T must be completed and submitted to the IRS

E. Verification of Non-tax Filer- STUDENT and SPOUSE

NON-TAX FILER - Complete this section if the **STUDENT and SPOUSE** will not file and is not required to file a 2015 tax return with the IRS.

Check the box that applies:

- The STUDENT and SPOUSE was not employed and had no income earned from work in 2015.
- The STUDENT and/or SPOUSE was employed in 2015 and has listed below the names of all employers, the amount earned from each employer in 2015, and whether an IRS W-2 form is provided. (Provide copies of all 2015 IRS W-2 forms issued to the student and/or spouse by his/her employers). List every employer even if the employer did not issue an IRS W-2 form.

Employer's Name	2015 Amount Earned	IRS W-2 Provided?
<i>Suzy's Auto Body Shop (example)</i>	<i>\$2,000.00</i>	<i>Yes</i>

Student Name: _____

LCC ID: _____

F. High School Completion Status

Provide one of the following documents that indicate the student's high school completion status when the student will begin college in 2017–2018:

- A copy of the student's high school diploma.
- For students who completed secondary education in a foreign country, a copy of the "secondary school leaving certificate" or other similar document.
- A copy of the student's final official high school transcript that shows the date when the diploma was awarded.
- A state certificate or transcript received by a student after the student passed a State-authorized examination that the State recognizes as the equivalent of a high school diploma (GED test, HiSET, TASC, or other State-authorized examination).
- An academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree.
- For a student who was homeschooled in a state where state law requires the student to obtain a secondary school completion credential for homeschooling (other than a high school diploma or its recognized equivalent), a copy of that credential.
- For a student who was homeschooled in a state where state law does not require the student to obtain a secondary school completion credential for homeschooling (other than a high school diploma or its recognized equivalent), a transcript, or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student completed and includes a statement that the student successfully completed a secondary school education in a homeschool setting.

A student who is unable to obtain the documentation listed above must contact the financial aid office.

Office Use:			
<input type="checkbox"/> Transcript	<input type="checkbox"/> HS Diploma	<input type="checkbox"/> GED	<input type="checkbox"/> Other
Financial Aid Staff Initials _____			

G. Identity and statement of Educational Purpose

- I will appear in person at Luna Community College to verify my identity by presenting an expired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID. **(Complete Section 1).**
- I am unable to appear in person at Luna Community College to verify my identity. **(Complete Section 2)**

1. The student must sign, in the presence of the institutional official, the following:

Statement of Educational Purpose
(To be signed at Luna Community College)

I certify that I _____ am the individual signing this *Statement of Educational Purpose*
(Print Student's Name)

and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending _____ for 2017-2018.
(Name of Postsecondary Educational Institution)

(Student's Signature) (Date)

(Student's ID Number)

Office Use:	
Initial: _____	_____
Date: _____	_____
ID used: _____	_____

Student Name: _____

LCC ID: _____

2. If unable to appear in person at Luna Community College to verify his/her identity, the student must provide:

(a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport; and

(b) The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

Identity and Statement of Educational Purpose
(To Be Signed in the Presence of a Notary)

I certify that I _____ am the individual signing this *Statement of Educational Purpose*
(Print Student's Name)

and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending _____ for 2017-2018.
(Name of Postsecondary Educational Institution)

(Student's Signature)

(Date)

(Student's ID Number)

Notary's Certificate of Acknowledgement

State of _____ City/County of _____

On _____, before me, _____, personally appeared,
(Date) (Notary's name)

_____, and provided to me on basis of satisfactory
(Printed name of signer)

evidence of identification _____ to be the above-named person
(Type of unexpired government-issued photo ID provided)

who signed the foregoing instrument.

WITNESS my hand and official seal

(seal)

(Notary signature)

My commission expires on _____
(Date)

Student Name: _____

LCC ID: _____

H. Receipt of other Federal Benefits

The STUDENT certifies that a member of the household received the following benefits sometime during 2015-2016:

- Medicaid or Supplemental Security Income
- Supplemental Nutrition Assistance Program (SNAP)
- Free or Reduced Price School Lunch
- Temporary Assistance for Needy Families (TANF)
- Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)

I. Certifications and Signatures

Each person signing below certifies that all of the information reported is complete and correct.

Printed Student's Name

LCC ID or Social Security Number

Student's Signature

Date

Spouse's Signature (Optional)

Date

Warning: If you purposely give false or misleading information on this form, you may be fined, be sentenced to jail, or both.