

**Office of Student Financial Assistance** 

366 Luna Dr. • Las Vegas, NM 87701

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# 2013–2014 Dependent Verification Worksheet (V5)

Your 2013–2014 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law states that before awarding Federal Student Aid, we may ask you to confirm the information you and your parents reported on your FAFSA. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You and at least one parent must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Your school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed.

#### A. Student's Information

Student's Last Name	Student's First Name	Student's M.I.	SSN or LCC ID
Student's Street Address (include apt. no.)			Student's Date of Birth
City	State	Zip Code	Student's Email Address
Student's Home Phone Num	ber (include area code)		Student's Alternate or Cell Phone Number

Student's Home Phone Number (include area code)

#### **B.** Dependent Student Family Information

- List the people in your parent's household, include:
- Yourself
- Your parent(s) (including stepparent)
- Your parent(s) other children if your parent(s) will provide more than half of their support from July 1, 2013 through June 30, 2014, or if the other children would be required to provide parental information if they were completing a FAFSA for 2013-2014. Other people if they now live with your parent(s) and your parent(s) will provide more than half of their support and will continue to provide more than half of their support through June 30, 2014.

Note: Include the name of the college for any household member, excluding your parent(s), who will be enrolled at least half time in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2013, and June 30, 2014. If more space is needed, attach a separate page with the student's name and Social Security Number at the top.

Full Name	Age	Relationship	College	Will be Enrolled at
				Least Half Time
Missy Jones (example)	18	Sister	Central University	Yes
		Self	LCC	

### C. Student tax Transcript and Income Information

Are you or will you be required to file a 2012 Federal Income Tax Return?

- □ **Yes** Please designate below:
  - □ I used the IRS Data Retrieval Tool (DRT) when I filled out my FAFSA and will submit copies of all 2012 W-2 Forms.
  - □ I have corrected my FAFSA using the IRS DRT and will submit copies of all 2012 W-2 Forms.
  - □ I did not use and will not use the IRS DRT and have attached a copy of my 2012 Tax Transcript from the IRS and 2012 W-2 Forms. *Note: You can obtain a Tax Return Transcript by filling out an online request at* <u>www.irs.gov</u> or by calling 1-800-908-9946

□ No, complete the table below and attach copies of all 2012 W-2 Forms if applicable

Employer's Name	2012 Amount Earned	IRS W-2 Attached?
Suzy's Auto Body Shop (example)	\$2,000.00(example)	Yes(example)

#### **D.** Parent(s) Tax Transcript and Income Information

Are you or will you be required to file a 2012 Federal Income Tax Return?

- $\Box$  **Yes** Please designate below:
  - □ I used the IRS Data Retrieval Tool (DRT) when I filled out my FAFSA and will submit copies of all 2012 W-2 Forms.
  - □ I have corrected my FAFSA using the IRS DRT and will submit copies of all 2012 W-2 Forms.
  - □ I did not use and will not use the IRS DRT and have attached a copy of my 2012 Tax Transcript from the IRS and 2012 W-2 Forms. *Note:* You can obtain a Tax Return Transcript by filling out an online request at <u>www.irs.gov</u> or by calling 1-800-908-9946

Employer's Name	2012 Amount Earned	IRS W-2 Attached?
Suzy's Auto Body Shop (example)	\$2,000.00 (example)	Yes (example)

□ No, complete the table below and attach copies of all 2012 W-2 Forms if applicable

#### E. Supplemental Nutrition Assistance Program (SNAP) - formerly known as Food Stamp Program

The  $\Box$  **Student** or  $\Box$  **Parent(s)** listed in Section B of this worksheet received SNAP benefits in 2011 or 2012. If asked by the student's school, I will provide documentation of the receipt of SNAP benefits during 2011 and/or 2012

## F. Child Support Paid

□ One of the parents included in the household or the student paid child support in 2012. List below the name of the person who paid the child support, the name of the person to whom the child support was paid, the name(s) of the child(ren) for whom the child support was paid, and the total annual amount of child support that was paid in 2012 for each child. *If more space is needed, provide a separate page that includes the student's name and ID number at the top.* 

Name of Person Who Paid	Name of Person to Whom Child	Name of Child for Whom	Amount of Child
Child Support	Support was Paid	Support Was Paid	Support Paid in 2012
Marty Jones	Chris Smith (example)	Terry Jones	\$6,000.00

### G. Additional Financial Information

Please fill out the table below in its entirety as it applies to you and your spouse/parent(s).

2012 Additional Financial Information	Student or Parent(s) (check all that apply)	If checked list amount here.
Education credits from IRS Form 1040-line 49 or 1040A- line 31	□Student □Parent(s)	\$
Need Based Employment Program Earnings: Only list Federal Work-Study, and earning portions of fellowships and assistantships received during 2012.	□Student □Parent(s)	\$
Grant and scholarship aid reported to the IRS in the adjusted gross income.	$\Box$ Student $\Box$ Parent(s)	\$
Combat pay or special combat pay.	$\Box$ Student $\Box$ Parent(s)	\$
Earnings from work under a cooperative education program offered by a college.	$\Box$ Student $\Box$ Parent(s)	\$
2012 Untaxed Income		
Payments to tax-deferred pension and savings plan: W-2 forms in Boxes 12a through 12d, codes D,E,F,G,H and S.	□Student □Parent(s)	\$
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040- line 28 + 32 or 1040A-line 17	□Student □Parent(s)	\$
Child support received for all children. Don't include foster care or adoption payments.	□Student □Parent(s)	\$
Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b	□Student □Parent(s)	\$
Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here	□Student □Parent(s)	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	$\Box$ Student $\Box$ Parent(s)	\$
Veterans' noneducation benefits such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	$\Box$ Student $\Box$ Parent(s)	\$
Other untaxed income not reported, such as workers' compensation, disability, etc. Also include first-time home buyer tax credit etc. IRS Form 1040-line 67.	$\Box$ Student $\Box$ Parent(s)	\$
Money received, or any money paid on your behalf, (e.g., bills) not reported elsewhere on this form.	□Student □Parent(s)	\$

#### H. High School Completion Status

Provide <u>one</u> of the following documents that indicate the student's high school completion status when the student will begin college in 2013–2014:

- A copy of the student's high school diploma.
- A copy of the student's final official high school transcript that shows the date when the diploma was awarded.
- A copy of the student's General Educational Development (GED) certificate or GED transcript.
- An academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree.
- If State law requires a homeschooled student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a copy of that credential.
- If State law does not require a homeschooled student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a transcript or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student completed and documents the successful completion of a secondary school education in a home school setting. *Note: If the student is unable to obtain the documentation listed above, he or she must contact the OSFA*.

## I. Certification and Signatures

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student and one parent must sign and date. WARNING:

If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature

Date

STUDENT'S NAME:

Date

SSN or LCC ID: \_\_\_\_\_

# J. IDENTITY AND STATEMENT OF EDUCATIONAL PURPOSE

The student must appear in person at the Financial Aid Office at Luna Community College to verify his or her identity by presenting valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated with the date it was received and the name of the official at the institution authorized to collect the student's ID.

Note: In addition, the student must sign, in the presence of a member of the Financial Aid Office, the following:

### **Statement of Educational Purpose**

I certify that I, \_\_\_\_\_

\_\_\_\_\_, am the individual signing this

Print Student's Name

Statement of Educational Purpose and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Luna Community College for 2013-2014.

Student's Signature	·	Date
8 -		

Student's LCC ID/SSN \_\_\_\_\_

If student is unable to appear in person, see reverse side for instructions.

STUDENT'S NAME: \_\_\_\_\_ SSN or LCC ID: \_\_\_\_\_

# K. IDENTITY AND STATEMENT OF EDUCATIONAL PURPOSE – (To Be Signed With Notary)

If the student is unable to appear in person at the Financial Aid Office at Luna Community College to verify his or her identity, the student must provide:

- A copy of the valid government-issued photo identification (ID) that is acknowledged in the notary statement below, such as but not • limited to a driver's license, other state-issued ID, or passport; and
- The original notarized Statement of Educational Purpose provided below. .

# **Statement of Educational Purpose**

I certify that I,	, am the individual signing this	Print Student's Name
Statement of Educational Purpose and that the federal stupurposes and to pay the cost of attending Luna Commun		used for educational
Student's Signature	Date	
Student's LCC ID/SSN		
<u>Notary's Certi</u>	ficate of Acknowledgement	
State of		
City/County of		
On, before me,		
Date personally appeared,	Notary's name	
Printed name of sign	, and provided to me ner	
on basis of satisfactory evidence of identification		
•	of government-issued photo ID provided	
to be the above-named person who signed the foregoing	instrument.	
WITNESS my hand and official seal (seal)		
()	Notary signature	
	My commission expires on:	
	Date	
If you pu	WARNING: rposely give false or g information on this	

misleading information on this worksheet, you may be fined, be sentenced to iail. or both.